Blocktrade Fundraising

Bringing together digital assets, gaming, and commerce to unlock value

Become a shareholder of fast growing Blocktrade

You can become a shareholder, joining over 5,000 others. By purchasing shares, you will benefit from the success of the company and receive dividends in the future.

Blocktrade is progressing towards launching EPIC Blocktrade in 2024, now here's your chance to own a piece of this rocketship.

Benefits of becoming a shareholder

The unique investment opportunity you've been looking for.

Sharing the success

Becoming a shareholder means you could potentially see your shares increase in value over time and receive a portion of the company's profits as dividends.

Invest in early stage

Investing in early-stage offers the potential for significant growth and higher returns compared to established companies.

Receive tokenized shares

Tokenized shares let you easily buy and sell small pieces of ownership, like stocks in a company, but faster and simpler.

Blocktrade today

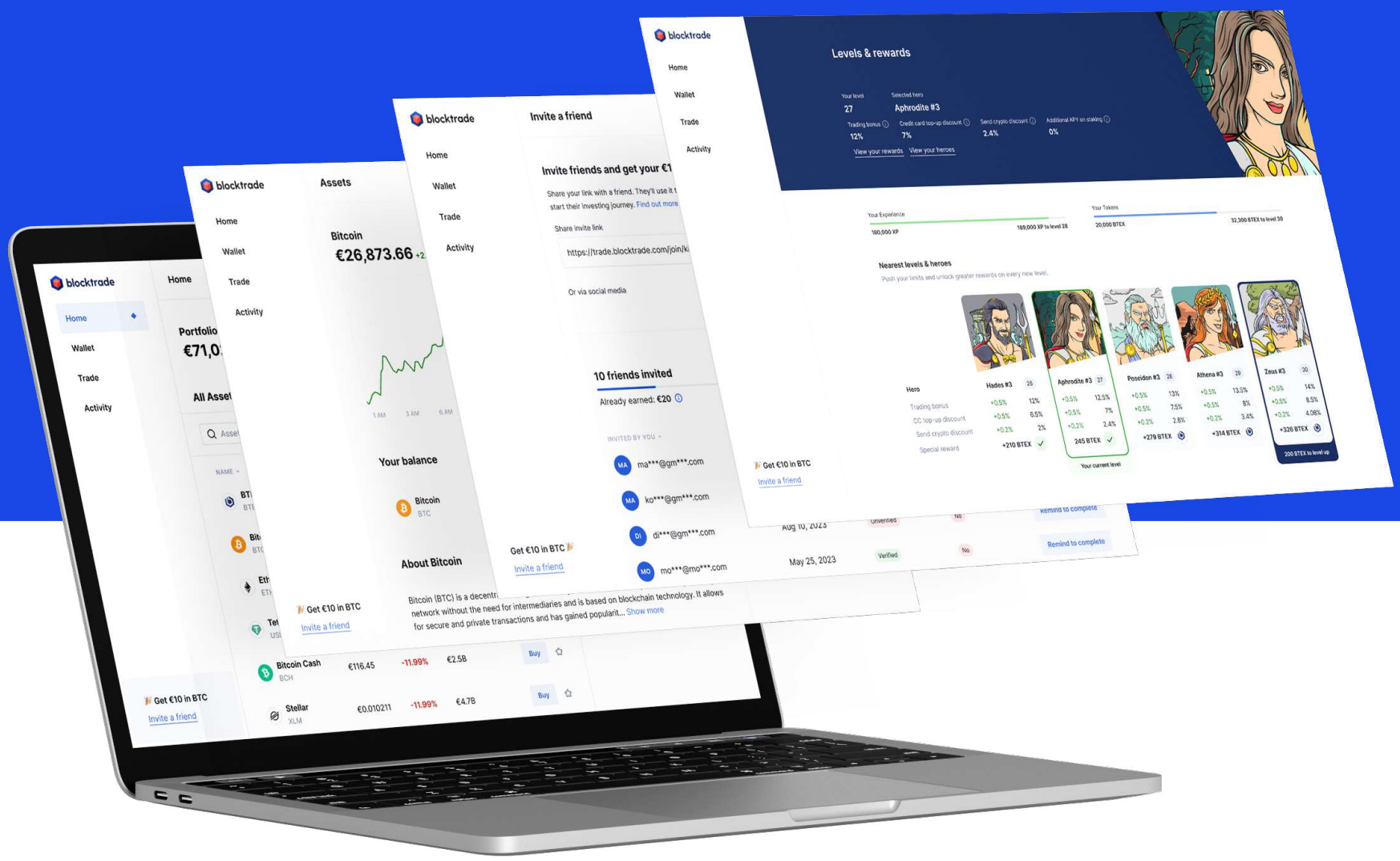
Gamified Crypto Platform

Blocktrade stands out as the pioneer and sole regulated crypto exchange seamlessly combining gaming and cryptocurrency within a single platform.

50+
Available assets

100+
Supported countries

€340M+
Net deposit grew YoY



Blocktrade is registered as a VASP with Estonian, Italian, and Slovenian regulators and fully compliant with AML5 guidelines

Excellent

Based on 271 reviews

Trustpilot

Republic of Estonia
Financial Intelligence Unit

OAM
ORGANISMO AGENTI E MEDIATORI

REPUBLIC OF SLOVENIA
GOV.SI

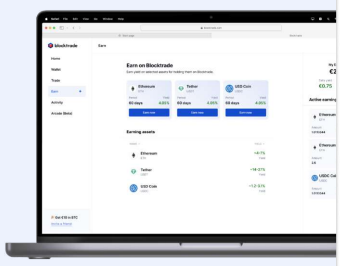
Blocktrade tomorrow

EPIC

Blocktrade is evolving into the EPIC platform, broadening its earning opportunities, creating a gaming center, diversifying investments across multiple assets, and joining forces with SKAi2 payment terminal to enable global crypto payments for merchants.

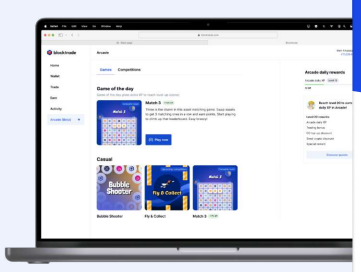
Earn

Currently, you can earn up to 6% APY with your BTEX holding. We're expanding to offer more earning options based on various tokens, creating an exceptional monthly passive income program.



Play

Blocktrade is the only crypto exchange with a gaming hub. Soon arcade will become a new place for partner games to join the crypto world.



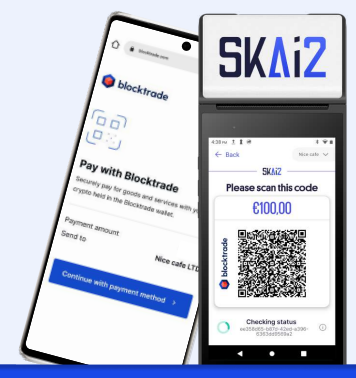
Invest

We offer trading in over 50 cryptocurrencies and plan to expand to 100+ digital assets soon. This will include real-world digital assets such as precious metals and gemstones.

Crypto payments

We're setting up a crypto payment infrastructure for a new POS machine. Teaming up with SKAi2, we're creating a payment solution enabling direct cryptocurrency transactions at thousands of shops.

Partner of SKAi2



Roadmap

Reviewing our quick successes achieved through hard work in a short time and our commitment to continuing the same diligent effort to achieve even more.

2023 Q1

- ✓ Saving plans
- ✓ Two independent financial audits
- ✓ Rebranding
- ✓ Blocktrade Academy
- ✓ Apple Pay & Google Pay

2023 Q2

- ✓ BTEX Whitepaper release
- ✓ Gamification and Level system
- ✓ BTEX Token sale
- ✓ BTEX Listing
- ✓ Real-time price charts

2023 Q3

- ✓ Estonian VASP license renewal
- ✓ BTEX Enhancement
- ✓ DeFi Token listing
- ✓ Listing precious metals
- ✓ Ambassador program

2023 Q4

- ✓ BTEX Listing on Bit2me
- ✓ New website design
- ✓ BTEX earn program
- ✓ Blocktrade Arcade
- ✓ Starting Shares tokenization
- ✓ Partner Games Integration

2024 Q2

- Beta release of the EPIC Blocktrade
- Marketing expansion

2024 Q3

- Open trading of Blocktrade tokenized shares
- Full release of EPIC Blocktrade
- Credit Card
- CASP license registration (under MiCAR)

2026

Aim to Pay Dividends

Investor calendar

Blocktrade's class-B shareholders and the VIP community have a unique chance to purchase shares at a 10% discounted rate within the initial two weeks. The equity fundraising will remain open to all, including VIPs, until mid-June.

	Exclusive Round	Public Round
Eligibility	Open to Blocktrade existing shareholders* and VIP Community	Open to all
Date	28 February - 13 March 2024 (2 weeks)	14 March - 15 July 2024 **
Share price	EUR 0.216	EUR 0.24

- *Under the preemptive rights accorded to already existing shareholders of Blocktrade S.A.
- **Could be closed earlier until all available shares are sold.
- The minimum purchase amount is 1000 shares (minimum €216 for the exclusive round and €240 for the public round).

Benefits of owning Blocktrade tokenized shares

You will receive tokenized shares for your investment on Blocktrade and you will be able to manage your tokenized shares on Blocktrade shareholders' portal.

Liquidity

You can buy and sell your tokenized shares, anytime and with anybody on Blocktrade platform.

Accessibility

You will have full control over the amount and time (24/7) of trading your tokenized shares.

Easy to manage

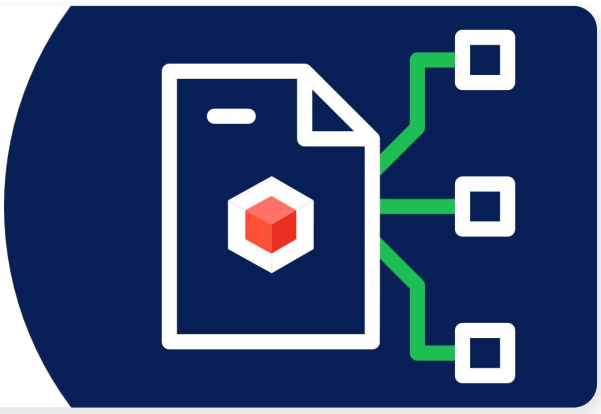
No long and time-consuming, expensive paperwork is needed for selling and buying your tokenized shares.

Reliable asset

Tokenized shares are reliable assets and their value will grow with the success of the company.

Receiving your tokenized shares:

- In 6-8 weeks after buying shares on Equito.co, you will gain access to the Blocktrade shareholder portal and you will receive your tokenized shares;
- Once the public offering is officially closed and all necessary paperwork is completed, you will be able to trade your tokenized shares in Q3 of 2024 through the Blocktrade shareholders' portal.



How to buy your shares

Participating in the token sale is quick and easy and only takes a few minutes

1. Register & verify in EQUITO
2. Deposit & Buy your shares
3. Receive investment confirmation
4. Receive your tokenized shares

You can find more information on the fundraising at blocktrade.com/EPIC

If you have any question, feel free to reach out to support@blocktrade.com

Follow us on our social media channels and stay updated!

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